



आई एस ओ An ISO 9001, 14001, 45001 & 50001 यूनिट Unit

हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LIMITED

(भारत सरकार का उद्यम A Govt. of India Enterprise)
पंजीकृत / निगमित कार्यालय & फैक्टरी Registered / Corporate Office and Factory
अम्बलमुगल AMBALAMUGAL - 682 302,
एरणाकुलम जिला, केरल, भारत ERNAKULAM DIST., KERALA, INDIA
दूरभाष Phone : 0484-2720911-13, 2720844
वेब Web: www.hoclindia.com, ई-मेल e-mail : kochi@hoclindia.com

HOC/BSE/425BM/2026

12th February 2026

BSE Limited.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Sir/ Madam,

Sub: Outcome of 425th Board Meeting of HOCL held on 12th February 2026 and submission of Unaudited limited reviewed Financial Results (Standalone & Consolidated) of the Company for the 3rd Quarter and nine months ended 31st December, 2025 along with Limited Review Report & Declaration for unmodified opinion

Ref 1: Our letter No.HOC/BSE/425BM/2026 dated 12.02.2025

This has reference to our earlier submission of outcome and financial results. As informed earlier, we would like to inform that the Board of Directors in their meeting held today i.e on 12th February, 2026 (Thursday) have inter-alia approved the following matters:

1. Limited reviewed un-audited financial results of the company (standalone & consolidated) for the 3rd quarter ended 31.12.2025
2. Other routine matters provided in the agenda and as approved by the Board.

The Board Meeting commenced at 03:30 PM and concluded at 05:15 PM.

In continuation of our earlier intimation, we had informed you that the UDIN portal was not available at that time to generate the UDIN, and accordingly, we had submitted the draft limited review report provided by the statutory auditors. We would like to inform that at 9:36 PM today, we received the duly signed limited review reports from our auditors. Along with our earlier intimation, please find enclosed herewith un-audited limited reviewed financial results for the 3rd Quarter ended 31st December, 2025 (both standalone & consolidated financials) along with limited review report issued by M/s. Balan & Co., Chartered Accountants, Statutory Auditors of HOCL. There are no audit qualifications in the report, therefore impact of audit qualification is not applicable. Hence, declaration for unmodified opinion is submitted for the kind records of the Exchange.

In furtherance of the intimation submitted by the Company dated 29th December 2026, the Trading Window for dealing in the securities/equity shares of the Company by the insiders closed on 1st January, 2026 will remain closed till 48 hours after declaration of financial results.



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Kindly take the above information on records and same is being disseminated on the website of HOCL.

Thanking you.

Yours faithfully,
For Hindustan Organic Chemicals Limited

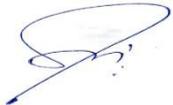
Subramonian H
Company Secretary & Compliance Officer

**[Declaration Pursuant to Regulation 33 of Securities and Exchange Board of India
(Listing obligation and Disclosure Requirements) Regulations, 2015]**

Pursuant to the requirement as specified in Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 read with amendments or modification if, any, it is hereby declared that the limited review reports (standalone & consolidated) issued by the Statutory Auditors for the un-audited financial results of the company for 3rd quarter and nine months ended 31st December, 2025 contains unmodified opinion for both Standalone as well as Consolidated financials without any qualifications thereof and the same is attached herewith for your reference.

Thanking you.

**Yours faithfully,
For Hindustan Organic Chemicals Limited**



**Subramonian H
Company Secretary & Compliance Officer**



BALAN & CO.

Chartered Accountants

39/181 D, Anantha, Mahakavi G Road, Karikkamuri, Kochi - 682011

Phone : 0484 2360663, 2360773, 80780 40546, 79071 90511

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CA. A. Mohanan

CA C.S. Rajeev

CA P. Unnikrishnan

CA Joyal George

CA Deepa Praveen

CA M. Venugopal

INDEPENDENT AUDITOR'S REVIEW REPORT ON UNAUDITED QUARTERLY AND YEAR TO DATE STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

To,
The Board of Directors of
Hindustan Organic Chemicals Limited

1. We have reviewed the accompanying standalone statement of unaudited financial results of M/s **HINDUSTAN ORGANIC CHEMICALS LIMITED** ("the Company") having the Registered office at Post bag No. 18, Ambalamugal P.O, Ernakulam District, Kerala - 682302, India, for the quarter and year to date ended on 31st December, 2025 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations").
2. This statement is the responsibility of Company's Management and has been approved by the Board of Directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant Rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. Our review is limited primarily to inquiries to company's personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Unaudited Financial Results, prepared in accordance with applicable Indian Accounting standards prescribed under section 133 of the companies Act, 2013 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.





BALAN & CO.

Chartered Accountants

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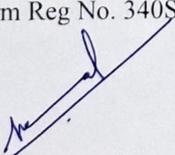
Emphasis of matter

5. Attention is drawn to note no. 6 of the standalone results where the company has disclosed that they are in the process of implementing the restructuring plan approved by the Central Government and since the Kochi unit is operational, the financial statements are prepared on going concern basis.
6. Attention is drawn to note no. 7 of the standalone financial results. The company has advanced loan amounting to Rs. 453.01 lakhs to its subsidiary at an interest rate ranging from 10.25 to 14.50 %. The subsidiary has failed to pay the interest and under the recommendations in the inter-ministerial committee meeting, the company has stopped charging interest on the loan from the year 2023-24.
7. Attention is drawn to note no. 8 of the statements on the non-compliance of the SEBI Listing Obligation and Disclosure Requirements (LODR) Regulations, 2015:

The company has not complied with the requirements of regulations 17(1)(b) of the said regulations in respect of adequate combination of independent directors in its board.

Our conclusion is not modified in respect of the above matters.

For Balan & Co
Chartered Accountants
Firm Reg No. 340S


M. Venugopal
Partner
Membership No: 244882

UDIN: 26244882 IYMTLD 9477

Place: Kochi- 11
Date: 12.02.2026





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INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE GROUP PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,
The Board of Directors of
Hindustan Organic Chemicals Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s **HINDUSTAN ORGANIC CHEMICALS LIMITED** ("the Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and year to date ended 31st December, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. Our review is limited primarily to inquiries to company's personnel and analytical procedures applied to the financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations 2015, as amended to the extent applicable.





BALAN & CO.

Chartered Accountants

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4. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying statement of consolidated unaudited financial results, prepared in accordance with applicable Indian Accounting standards prescribed under section 133 of the companies Act, 2013 and other recognized accounting practices and policies, Has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of matter

5. Attention is drawn to note no. 5 of the consolidated financial results. The company has advanced loan amounting to Rs. 453.01 lakhs to its subsidiary at an interest rate ranging from 10.25 to 14.50 %. The subsidiary has failed to pay the interest and under the recommendations in the inter-ministerial committee meeting, the company has stopped charging interest on the loan from the year 2023-24.
6. Attention is drawn to note no 6 of the accompanying consolidated unaudited financial results where the company has disclosed that they are in the process of implementing the restructuring plan approved by the Central Government and since the Kochi unit is operational, the financial statements are prepared on going concern basis.
7. Attention is drawn to Note No. 7 of the accompanying consolidated unaudited financial results regarding the closure of the operations of the subsidiary company and accordingly there is an existence of material uncertainty which had impacted the Going Concern of the Subsidiary Company & Subsidiary Company is no longer Going Concern.
8. Attention is drawn to note no. 9 of the statements on the non-compliance of the SEBI Listing Obligation and Disclosure Requirements (LODR) Regulations, 2015:

The company has not complied with the requirements of regulations 17(1)(b) of the said regulations in respect of adequate combination of independent directors in its board.

Our conclusion is not modified in respect of the above matters.





BALAN & CO.

Chartered Accountants

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Other matters

9. We did not review the interim financial results of the subsidiaries included in the consolidated unaudited Financial Results, whose interim standalone financial results reflect as given below:

(Figs in ₹ lakhs)

Name of the Subsidiary	Total Income for the date ended 31st December, 2025	Net Profit/(Loss) For the date ended 31st December, 2025
Hindustan Fluoro Carbons Limited	112.83	33.75
Total	112.83	33.75

Our conclusion on the Statement is not modified in respect of the above matters.

For Balan & Co
Chartered Accountants
Firm Reg No. 340S

M. Venugopal
Partner
Membership No: 244882



UDIN: 26 244 882 JFLZZ P8918

Place: Kochi- 11
Date: 12.02.2026



हिन्दुस्तान ऑर्गेनिक केमिकल्स लिमिटेड HINDUSTAN ORGANIC CHEMICALS LIMITED

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

[See Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015]

STANDALONE

(₹ in lakhs)

	PARTICULARS	Quarter ended			Nine months ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
2	Revenue from Operations	14,724.32	12,626.75	16,516.14	43,739.87	39,924.63	53,586.76
3	Other Income	563.33	510.01	834.46	1,592.72	1,748.22	2,275.11
4	Total Income (2+3)	15,287.65	13,136.76	17,350.60	45,332.59	41,672.85	55,861.87
5	Expenses:						
a	Cost of materials consumed	11,170.93	8,807.71	13,035.54	32,035.81	30,721.17	42,695.49
b	Change in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(837.82)	1,308.37	966.81	1,208.56	63.21	(779.59)
c	Employees benefits expense	1,109.20	1,122.27	1,114.39	3,349.14	3,453.30	4,744.91
d	Finance Cost (Refer Note No.6)	512.51	526.40	1,825.85	1,537.38	5,245.49	4,285.95
e	Depreciation and amortisation expense	51.99	48.02	46.23	143.54	129.12	164.18
f	Utilities (Power, Fuel & Water)	2,848.17	2,428.56	3,171.36	8,375.46	7,891.54	11,154.90
g	Other expenses	798.10	677.56	819.53	2,194.60	2,734.81	4,384.28
	Total Expenses	15,653.08	14,918.89	20,979.71	48,844.49	50,238.64	66,650.12
6	Profit/(Loss) before Exceptional items (4-5)	(365.43)	(1,782.13)	(3,629.11)	(3,511.90)	(8,565.79)	(10,788.25)
7	Exceptional Items (Refer Note No.5 & 6)	(31.58)	(31.58)	(4,247.58)	651.31	(4,247.58)	50,275.38
8	Profit/(Loss) before tax (6+7)	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,487.13
9	Tax expenses:						
(1)	Current tax	-	-	-	-	-	333.00
(2)	Deferred tax	-	-	-	-	-	-
10	Profit/(Loss) for the period from continuing operations (8-9)	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,154.13
11	Profit/(loss) from discontinued operations	-	-	-	-	-	-
	Tax expenses of discontinued operations	-	-	-	-	-	-
	Profit/(loss) from discontinued operations (after tax)	-	-	-	-	-	-
12	Net Profit/ (Loss) for the period (10+11)	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,154.13
13	Other Comprehensive Income						
(i)	Items that will not be reclassified subsequently to profit or loss						
a)	Revaluation of Plant, property & equipment	-	-	-	-	-	-
	Income tax (expense)/benefit of the above	-	-	-	-	-	-
b)	Net Fair Value gain/loss on revaluation of investment	157.05	172.54	(293.09)	470.05	(21.01)	(410.33)
	Income tax (expense)/benefit of the above	(46.00)	(50.00)	85.00	(137.00)	6.00	119.00
c)	Remeasurement in defined benefit plan	(21.78)	(21.78)	0.64	(65.34)	1.93	(87.11)
	Other Comprehensive Income-Total	89.27	100.76	(207.45)	267.71	(13.08)	(378.44)
14	Total Comprehensive Income (comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax) (12+13)	(307.74)	(1,712.95)	(8,084.14)	(2,592.88)	(12,826.45)	38,775.69

(Contd..2)



सीआईएन CIN No. : L99999KL1960GOI082753
जीएसटीआईएन GSTIN : 32AAACH2663P1ZG



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-2-

STANDALONE

(₹ in lakhs)

	PARTICULARS	Quarter ended			Nine months ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
15	Paid-up equity share capital (Face value of Rs.10 each)	6,726.96	6,726.96	6,726.96	6,726.96	6,726.96	6,726.96
16	Reserve excluding Revaluation Reserve as per the balance sheet of accounting year						(64,006.51)
17	Earnings per share (Face value of Rs.10 each) for the continuing and discontinuing operations)						
	a) Basic and diluted EPS before and after exceptional items						
	- Basic	(0.59)	(2.70)	(11.74)	(4.26)	(19.08)	58.29
	- Diluted	(0.59)	(2.70)	(11.74)	(4.26)	(19.08)	58.29

NOTE :

- The Company operates in a single reportable segment, i.e., Chemicals; hence, separate segment disclosures are not applicable
- Pursuant to the implementation of Goods and Services Tax (GST) effective from 01.07.2017, revenue from operations is reported net of GST.
- The unaudited standalone financial results have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results were reviewed by the Audit Committee on 12th February 2026 and approved by the Board of Directors at its meeting held on the same day. The Statutory Auditors have conducted a Limited Review of these results.
- During the financial year 2024–25, a liability of ₹4,306.91 lakhs was recognised pursuant to the order of the Hon'ble Bombay High Court dated December 4, 2024, in the matter of Mohit Suresh Harchandrai and Others vs. Hindustan Organic Chemicals Limited (HOCL), directing the Company to pay mesne profits for the period from June 1, 2000 to April 23, 2014, along with interest at 8% per annum. Subsequently, pursuant to the order of the Hon'ble Supreme Court, the Company has been directed to pay mesne profits along with interest at a revised rate of 6% per annum. Consequently, an amount of Rs. 745.69 lakhs representing excess interest previously recognised was reversed during the first quarter of FY 2025–26, and disclosed under Exceptional Items. Further, interest aggregating to ₹94.39 lakhs, comprising ₹62.81 lakhs pertaining to the previous quarters (April–September 2025) and ₹31.58 lakhs relating to the current quarter (October–December 2025), has been recognised under Exceptional Items at the revised rate of 6% per annum. The Hon'ble Supreme Court has also extended the time limit for payment of mesne profits and interest by six months from the date of the said order.
- The long outstanding GOI loan of ₹ 43,586.46 lakhs and Redeemable Preference Shares of ₹ 27,000 lakhs, along with accrued interest of ₹ 47,359.79 lakhs and ₹7,222.5 lakhs respectively and contingent liability of penal interest of ₹ 9,967.96 as on 30.09.2024, have been waived by the Government of India vide Order No. 1600/9/2024-IFD dated 21.03.2025. The principal amounts waived have been transferred to other equity, while the accumulated interest as at 30.09.2024 has been disclosed as an exceptional item. Interest expenses ₹ 1380.56 lakhs booked in Q3 relating to these instruments have been reversed in Q4 of FY 2024-25.
- The Company is in the process of implementing the Government-approved restructuring plan. Sale of unencumbered land at Rasayani is in progress. The Phenol plant at Kochi is operational. Therefore, the financial statements have been prepared on a going concern basis.
- The subsidiary company Hindustan Fluorocarbons Ltd has failed to service the interest on loan given by the company. Based on the recommendations of the Inter-ministerial Committee meeting dated 20.12.2022 and HOCL board approval dated 31.01.2023 the company has waived off future interest on the loan (₹5.30 Lakhs per month) with effect from 1st April 2023.
- As on 31st December 2025, the Board of the Company comprises six Directors. Accordingly, the Company is in full compliance with the requirement of Regulation 17(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the minimum strength of the Board of Directors. However, there is non-compliance regarding the composition/number of Independent Directors as required under Regulations 17(1)(b) of the SEBI (LODR) Regulations, 2015.
- Pursuant to the MCA Circular dated 21st April 2011, shareholders who wish to receive documents from the Company in electronic mode are requested to register their email IDs with the Company at cs@hoclindia.com and with the Registrar & Transfer Agents, Bigshare Services Pvt. Ltd., Mumbai, at investor@bigshareonline.com.
- The figures of previous quarter/year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period figures.



Place: Ernakulam, Kerala

Date 12th February 2026


Sangram Kumar Mishra
Chairman & Managing Director
DIN 11337117



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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

[See Regulation 47(1) (b) of the SEBI (LODR) Regulations, 2015]

CONSOLIDATED

(₹ in lakhs)

PARTICULARS	Quarter ended			Nine months ended		Year Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Continuing Operations						
Income						
2 Revenue from Operations	14,724.32	12,626.75	16,516.14	43,739.87	39,924.63	53,586.76
3 Other Income	563.33	510.01	834.46	1,592.72	1,748.22	2,275.11
4 Total Income (2+3)	15,287.65	13,136.76	17,350.60	45,332.59	41,672.85	55,861.87
5 Expenses:						
a Cost of materials consumed	11,170.93	8,807.71	13,035.54	32,035.81	30,721.17	42,695.49
b Change in inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(837.82)	1,308.37	966.81	1,208.56	63.21	(779.59)
c Employees benefits expense	1,109.20	1,122.27	1,114.39	3,349.14	3,453.30	4,744.91
d Finance Cost (Refer Note No.6)	512.51	526.40	1,825.85	1,537.38	5,245.49	4,285.95
e Depreciation and amortisation expense	51.99	48.02	46.23	143.54	129.12	164.18
f Utilities (Power, Fuel & Water)	2,848.17	2,428.56	3,171.36	8,375.46	7,891.54	11,154.90
g Other expenses	798.10	677.56	819.53	2,194.60	2,734.81	4,384.28
Total Expenses	15,653.08	14,918.89	20,979.71	48,844.49	50,238.64	66,650.12
6 Profit/(Loss) from Continuing Operation before Exceptional items (4-5)	(365.43)	(1,782.13)	(3,629.11)	(3,511.90)	(8,565.79)	(10,788.25)
7 Exceptional Items (Refer Note No.6 & 10)	(31.58)	(31.58)	(4,247.58)	651.31	(4,247.58)	50,275.38
8 Profit/(Loss) from Continuing Operation before tax (6+7)	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,487.13
9 Tax expenses:						
(1) Current tax	-	-	-	-	-	333.00
(2) Deferred tax	-	-	-	-	-	-
10 Profit/(Loss) from Continuing Operation (8-9)	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,154.13
Discontinued Operations						
11 Profit/(loss) from discontinued operations before tax	8.82	(3.00)	(39.12)	33.75	16.59	42.47
12 Tax expenses of discontinued operations	-	-	-	-	-	-
13 Profit/(loss) from discontinued operations after tax (11-12)	8.82	(3.00)	(39.12)	33.75	16.59	42.47

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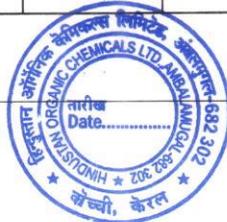
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(₹ in lakhs)

CONSOLIDATED

	PARTICULARS	Quarter ended			Nine months ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
14	Net Profit/ (Loss) for the period (10+13)	(388.19)	(1,816.71)	(7,915.81)	(2,826.84)	(12,796.78)	39,196.60
15	Other Comprehensive Income from Continuing Operation						
	(i) Items that will not be reclassified subsequently to profit or loss						
	a) Revaluation of Plant, property & equipment	-	-	-	-	-	-
	Income tax (expense)/benefit of the above	-	-	-	-	-	-
	b)Net Fair Value gain/loss on revaluation of investment	-	-	-	-	-	-
	Income tax (expense)/benefit of the above	-	-	-	-	-	-
	c) Remeasurement in defined benefit plan	(21.78)	(21.78)	0.64	(65.34)	1.93	(87.11)
16	Other Comprehensive Income for the year, net of tax	(21.78)	(21.78)	0.64	(65.34)	1.93	(87.11)
17	Other Comprehensive Income from discontinued Operation	-	-	-	-	-	-
18	Other Comprehensive Income-Total(16+17)	(21.78)	(21.78)	0.64	(65.34)	1.93	(87.11)
19	Total Comprehensive Income (comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax) (14+18)	(409.97)	(1,838.49)	(7,915.17)	(2,892.18)	(12,794.85)	39,109.49
	Loss from Continuing Operation						
	a) Owners of the Company	(397.01)	(1,813.71)	(7,876.69)	(2,860.59)	(12,813.37)	39,154.13
	b) Non controlling interest	-	-	-	-	-	-
	Profit/(Loss) from Discontinued Operation						
	a) Owners of the Company	4.98	(1.69)	(22.08)	19.05	9.36	23.97
	b) Non controlling interest	3.84	(1.31)	(17.04)	14.70	7.23	18.50
	Net Profit/ (Loss) for the year						
	a) Owners of the Company	(392.03)	(1,815.40)	(7,898.77)	(2,841.54)	(12,804.01)	39,178.10
	b) Non controlling interest	3.84	(1.31)	(17.04)	14.70	7.23	18.50
	Other Comprehensive income attributable to :						
	a) Owners of the Company	(21.78)	(21.78)	0.64	(65.34)	1.93	(87.11)
	b) Non controlling interest	-	-	-	-	-	-
	Total Comprehensive income attributable to :						
	a) Owners of the Company	(413.81)	(1,837.18)	(7,898.13)	(2,906.88)	(12,802.08)	39,090.99
	b) Non controlling interest	3.84	(1.31)	(17.04)	14.70	7.23	18.50
20	Paid-up equity share capital (Face value of Rs.10 each)	6,726.96	6,726.96	6,726.96	6,726.96	6,726.96	6,726.96
21	Reserve excluding Revaluation Reserve as per the balance sheet of accounting year						(70,653.97)
22	Earnings per share (Face value of Rs.10 each)						
	(a) Basic - Continuing Operation	(0.59)	(2.70)	(11.74)	(4.26)	(19.08)	58.29
	(b) Diluted - Continuing Operation	(0.59)	(2.70)	(11.74)	(4.26)	(19.08)	58.29
	(c) Basic - Discontinued Operation	0.01	-	(0.03)	0.03	0.01	0.04
	(d) Diluted - Discontinued Operation	0.01	-	(0.03)	0.03	0.01	0.04
	(e) Basic - Continuing Operation & Discontinued Operation	(0.58)	(2.70)	(11.77)	(4.23)	(19.07)	58.33
	(f) Diluted - Continuing Operation & Discontinued Operation	(0.58)	(2.70)	(11.77)	(4.23)	(19.07)	58.33

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NOTE :

(Hindustan Organic Chemicals Limited hereinafter referred to as "Holding Company", Hindustan Fluorocarbons Limited hereinafter referred to as "Subsidiary Company", the Holding Company and its Subsidiary together referred to as "Group")

1. The Group operates in a single segment, Chemicals; hence, segment-wise disclosures are not applicable.
2. Pursuant to the implementation of Goods and Services Tax (GST) effective from 01.07.2017, revenue from operations is reported net of GST.
3. The Statement of Unaudited Consolidated Financial Results has been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013 and presented in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The results of the subsidiary company were approved by its Board of Directors on 11th February 2026. Consolidated Financial Results were reviewed by audit committee of holding company on 12th February 2026 and approved by Board of Directors of the holding company at its meeting held on the same day. The Statutory Auditors have carried out a Limited Review of these results.
4. The long outstanding GOI loan of ₹ 43,586.46 lakhs and Redeemable Preference Shares of ₹ 27,000 lakhs, along with accrued interest of ₹ 47,359.79 lakhs and ₹ 7,222.50 lakhs respectively and contingent liability on penal interest of ₹ 9,967.96 of the holding company as on 30.09.2024, have been waived by the Government of India vide Order No. 1600/9/2024-IFD dated 21.03.2025. The principal amounts waived have been transferred to other equity, while the accumulated interest as at 30.09.2024 has been disclosed as an exceptional item. Interest expenses ₹ 1380.56 lakhs booked in Q3 relating to these instruments have been reversed in Q4 of FY 2024-25.
5. The subsidiary company Hindustan Fluorocarbons Ltd has failed to service the interest on loan given by the Holding Company. Based on the recommendations of the Inter-ministerial Committee meeting dated 20.12.2022 and Holding Company board approval dated 31.01.2023 the holding company has waived off future interest on the loan (₹ 5.30 Lakhs per month) with effect from 1st April 2023.
6. The Holding company is in the process of implementing the Government-approved restructuring plan. Sale of unencumbered land at Rasayani and Panvel is in progress. The Phenol plant at Kochi is operational. Therefore, the consolidated financial statements have been prepared on a going concern basis.
7. The Government of India approved the closure of the Subsidiary Company on 29.01.2020. Consequently, the company had initiated the closure activities as per the mandate given in this regard. The Subsidiary Company is no longer considered a going concern. Accordingly, the provisions of Ind AS 105 "Non-current Assets Held for Sale and Discontinued Operations" are applicable and have been adopted by the subsidiary company.
8. The holding company, during the financial year 2024-25, a liability of ₹ 4,306.91 lakhs was recognised pursuant to the order of the Hon'ble Bombay High Court dated December 4, 2024, in the matter of Mohit Suresh Harchandrai and Others vs. Hindustan Organic Chemicals Limited (HOCL), directing the Company to pay mesne profits for the period from June 1, 2000 to April 23, 2014, along with interest at 8% per annum. Subsequently, pursuant to the order of the Hon'ble Supreme Court, the Company has been directed to pay mesne profits along with interest at a revised rate of 6% per annum. Consequently, an amount of ₹ 745.69 lakhs representing excess interest previously recognised was reversed during the first quarter of FY 2025-26, and disclosed under Exceptional Items. Further, interest aggregating to ₹ 94.39 lakhs, comprising ₹ 62.81 lakhs pertaining to the previous quarters (April-September 2025) and ₹ 31.58 lakhs relating to the current quarter (October-December 2025), has been recognised under Exceptional Items at the revised rate of 6% per annum. The Hon'ble Supreme Court has also extended the time limit for payment of mesne profits and interest by six months from the date of the said order.
9. As on 31st December 2025, the Board of the Holding Company comprises six Directors. Accordingly, the holding Company is in full compliance with the requirement of Regulation 17(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the minimum strength of the Board of Directors. However, there is non-compliance regarding the composition/number of Independent Directors as required under Regulations 17(1)(b) of the SEBI (LODR) Regulations, 2015.
10. In connection with the delisting process, the Subsidiary Company paid ₹ 94.76 lakh to 66 shareholders holding 5,33,588 shares who surrendered their shares during the offer period. Subsequently, on 05.12.2025, the final application was submitted to BSE for obtaining final approval.
11. Pursuant to the MCA Circular dated 21st April 2011, shareholders wishing to receive documents electronically may register their email IDs with the Company at cs@hoclindia.com and with the Registrar & Transfer Agent, Bigshare Services Pvt. Ltd., Mumbai, at investor@bigshareonline.com.

(Contd..4)





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12. The Group had classified discontinued operations from its Subsidiary Company as continuing Operation during the previous reporting periods. As per the Provisions of Ind-AS 8-"Accounting Policies, Changes in Accounting Estimates and Errors", the Group had reclassified the same as discontinued operations.

13. The figures of previous quarter/year are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period figures.

Extract of financial result of Subsidiary:

	Quarter ended			Nine months ended		Year Ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Other Income	32.63	28.22	51.44	112.83	159.47	212.45
Finance Cost	0.00	0.00	0.00	0.00	0.00	0.01
Employees benefits expense	0.00	0.00	0.00	0.00	0.00	0.00
Other expenses	23.81	31.22	90.56	79.08	142.88	169.97
Profit/(loss) from discontinued operations	8.82	(3.00)	(39.12)	33.75	16.59	42.47

Place: Ernakulam, Kerala
Date 12th February 2026




Sangram Kumar Mishra
Chairman & Managing Director
DIN 11337117



Date & Time of Download : 12/02/2026 21:59:00

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12143114
Date and Time of Submission	2/12/2026 5:36:10 PM
Scripcode and Company Name	500449 - Hindustan Organic Chemicals Ltd
Subject / Compliance Regulation	Board Meeting Outcome for Outcome Of 425Th Board Meeting Of HOCL
Submitted By	Subramonian H
Designation	Company Secretary & Compliance Officer

Disclaimer : - Contents of filings has not been verified at the time of submission.



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HOC/BSE/425BM/2026

12th February 2026

BSE Limited.,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Sir/ Madam,

Sub: Outcome of 425th Board Meeting of HOCL held on 12th February 2026 and submission of Unaudited limited reviewed Financial Results (Standalone & Consolidated) of the Company for the 3rd Quarter and nine months ended 31st December, 2025 along with Limited Review Report & Declaration for unmodified opinion

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter No. HOC/SEC/BSE/425BM dated 3rd February, 2026 and through XBRL mode, intimating the date of Board Meeting under Reg. 29 and in compliance with Regulation 30, 33, 52 and such other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors in their meeting held today i.e on 12th February, 2026 (Thursday) have inter-alia approved the following matters:

1. Limited reviewed un-audited financial results of the company (standalone & consolidated) for the 3rd quarter ended 31.12.2025
2. Other routine matters provided in the agenda and as approved by the Board.

The Board Meeting commenced at 03:30 PM and concluded at 05:15 PM.

In this regard, please find enclosed herewith un-audited limited reviewed financial results for the 3rd Quarter ended 31st December, 2025 (both standalone & consolidated financials) along with limited review report issued by M/s. Balan & Co., Chartered Accountants, Statutory Auditors of HOCL. As informed by the auditors, UDIN website was not available to generate the UDIN, accordingly the draft limited review report is submitted to BSE. There are no audit qualifications in the report, therefore impact of audit qualification is not applicable. Hence, declaration for unmodified opinion is submitted for the kind records of the Exchange.



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In furtherance of the intimation submitted by the Company dated 29th December 2026, the Trading Window for dealing in the securities/equity shares of the Company by the insiders closed on 1st January, 2026 will remain closed till 48 hours after declaration of financial results.

Kindly take the above information on records and same is being disseminated on the website of HOCL.

Thanking you.

Yours faithfully,
For Hindustan Organic Chemicals Limited

Subramonian H
Company Secretary & Compliance Officer



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[Declaration Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015]

Pursuant to the requirement as specified in Regulation 33 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 read with amendments or modification if, any, it is hereby declared that the limited review reports (standalone & consolidated) issued by the Statutory Auditors for the un-audited financial results of the company for 3rd quarter and nine months ended 31st December, 2025 contains unmodified opinion for both Standalone as well as Consolidated financials without any qualifications thereof and the same is attached herewith for your reference.

Thanking you.

**Yours faithfully,
For Hindustan Organic Chemicals Limited**

**Subramonian H
Company Secretary & Compliance Officer**